

TITLE: Investment Analyst I LOCATION: Boston, MA

NorthMarq Capital is seeking an Investment Analyst to support the Boston Production staff. We provide capital solutions for owners of commercial real estate, with more than 37 regional offices coast-to-coast. NorthMarq Capital is one of the largest commercial real estate mortgage banking firms worldwide. We continually establish new standards of

excellence in serving a nationwide client base while focusing on the importance of relationships and service.

## Responsibilities:

 Organization – Responsible for providing support to Boston office through underwriting, loan request/investment report packaging, due diligence, closing, servicing and various support functions.

- Planning Plans and schedules own workload to best utilize time and most efficiently provide commercial real
  estate research, analysis, underwriting, packaging, and loan closing services.
- Underwriting Prepares underwriting of commercial real estate properties based on historical financial statements, projections, and market standards to determine a projected income, value and loan amount.
- Market Research Gathers site, neighborhood, and city data including demographics, sales and rent comparables, absorption surveys and occupancy studies.
- Packaging Prepares investment reports in compliance with company guidelines and investor requirements.
   These reports include analysis of the borrower, property, underwriting, valuation, location, market, leases/rent roll, photographs, aerials, maps, etc.
- Closing Provides loan closing coordination including collecting due diligence items, ordering third party
  reports, coordinating with all parties including borrowers, lenders and legal counsels, and acting as liaison with
  the servicing department.
- Servicing Performs regional office servicing functions including annual inspections, investor portfolio analysis, lease reviews/briefs, and normal routine regional office servicing duties through local market knowledge.
- Customer Service Responsible for providing investors and borrowers with prompt quality service in a friendly and professional manner.
- Office Administration Performs office administration including support for all office functions as needed including marketing initiatives.

## **QUALIFICATIONS**

- Four-year college degree, preferably with major in real estate, finance or business administration.
- Demonstrated analytical skills and underwriting related experience, preferably with all commercial property types.
- Strong computer skills including in-depth expert knowledge of Microsoft Office (Excel, Word, PowerPoint)
- Strong organizational skills with the ability to multi-task while under-pressure.
- Customer service oriented.

## **Demonstrated Interpersonal and Professional Competencies:**

- Ability to motivate others and provide positive direction when necessary
- Demonstrated ability to work independently with minimal supervision
- Demonstrated work ethic and willingness to work extended hours when necessary
- Demonstrated ability to handle multiple projects and assignments; able to prioritize and meet deadlines
- Effective oral and written communication skills
- Problem-solving skills to reflect level of responsibilities
- Ability to maintain sensitive and confidential information
- Ability to maintain positive attitude in all situations

For more information please contact: Maria Sather

Senior Recruiting Partner | Human Resources MSather@NorthMarq.com

Or

**Michael Chase** 

Senior Vice President | Loan Production

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